

Market Commentary

Overnight global action:

On 16th June 2026, US market delivered a mixed bag performance with S&P500 down by -22.95 pts (-0.3%), Dow Jones up by +471.02 pts (0.91%) and Nasdaq down by -425.74 pts (-1.39%). Gift Nifty grew by 47.5 pts (0.2%) indicating Indian markets will open positively. Advance-Decline ratio on NSE was 1955:1355 and on BSE was 2293:1967 which showed balance in the overall markets.

Index Options Data Analysis:

Sensex max call OI and put OI both are at 78000 with PCR of 0.77
Nifty max call OI and put OI both are at 24200 with PCR of 0.79
Bank Nifty max call OI and put OI both are at 56000 with PCR of 0.84

Securities in Ban for F&O Trade:

KAYNES

Sector Performance:

NIFTY AUTO index declined by -0.32% driven by UNO Minda Ltd. (-3.2%) and Exide Industries Ltd. (-3.22%)

NIFTY FMCG index grew by 1.22% driven by Tata Consumer Products Ltd. (+2.8%) and United Spirits Ltd. (+2.16%)

NIFTY REALTY index grew by 2.26% driven by Aditya Birla Real Estate Ltd. (+6.1%) and Brigade Enterprises Ltd. (+5.28%)

NIFTY OIL & GAS index grew by 1.02% driven by Mahanagar Gas Ltd. (+4.1%) and Aegis Vopak Terminals Ltd. (+2.21%)

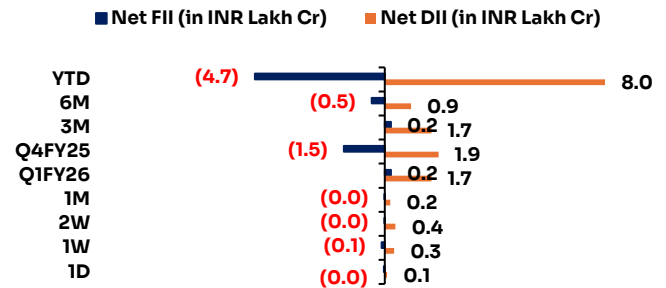
NIFTY CHEMICALS Index grew by 0.69% driven by Himadri Speciality Chemical Ltd. (+6.7%) and Coromandel International Ltd. (+1.92%)

NIFTY PSU BANK index declined by -0.21% driven by Bank Of Maharashtra (-1%) and State Bank Of India (-1.04%)

Now listen to the daily market update



Fund Flow	Buy	Sell	Net
FII/FPI	13,887	14,636	-749
DII	13,553	13,553	0



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,042	0.2%	-8.5%	21.8
Sensex 30	76,808	0.7%	-9.9%	20.1
Nifty 50	23,989	0.6%	-8.2%	21.7
India VIX	13	-6.7%	41.4%	
Nifty Bank	57,297	0.2%	-3.8%	16.9
Nifty Next 50	71,799	0.2%	3.5%	71.8
Nifty 500	22,997	0.5%	-3.7%	21.6
Nifty Mid 100	61,802	0.4%	2.2%	31.8
Nifty Small 250	17,369	0.4%	4.1%	29.2
USD/INR	94	-0.2%	5.2%	
India 10Y	6.9%			
India 2Y	6.1%			
India 1Y	5.9%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,531	-0.3%	10.0%	32.6
Dow Jones	52,142	0.9%	8.6%	25.2
Nasdaq 100	30,118	-1.4%	19.3%	49.5
FTSE 100	10,494	0.6%	5.7%	16.6
CAC 40	8,447	0.8%	3.7%	24.8
DAX	24,915	0.1%	1.7%	26.0
Nikkei 225	69,405	0.1%	37.9%	37.0
Hang Seng	24,494	-1.4%	-4.4%	11.9
Shanghai Cor	4,092	-0.1%	3.1%	18.5
KOSPI	8,727	2.1%	107.1%	43.2
S&P/ASX 200	8,918	0.0%	2.3%	23.5

Stocks in the News

WIPRO LTD. (CMP: 247, MARKET CAP: 10800 Cr., SECTOR: PHARMACEUTICALS & DRUGS)

The technology services giant officially concluded its ₹15,000-crore share buyback programme on June 17, 2026. The capital deployment represents 24.99% of the aggregate of the company's fully paid-up equity share capital and free reserves on a standalone basis, priced at a premium to provide retail payout alternatives. Small shareholders were allocated an entitlement ratio of 11 equity shares for every 56 held, while the general category stood at 10 for every 197 shares. [Business Standard](#)

LIFE INSURANCE CORPORATION OF INDIA LTD. (CMP: 411, MARKET CAP: 519725 Cr., SECTOR: INSURANCE)

The primary market window for retail bidding under the government's expanded 5% stake divestment program via Offer for Sale (OFS) commenced on June 17, 2026. This institutional-backed supply offloading aims to systematically bridge the fiscal deficit target while widening the secondary market public float. Long-term fundamental trackers emphasize that while the near-term equity supply creates a temporary overhang on the stock price, expanding Value of New Business (VNB) margins provide structural valuation support. [Sahi](#)

BRIGADE ENTERPRISES LTD. (CMP: 720, MARKET CAP: 17612 Cr., SECTOR: CONSTRUCTION - REAL ESTATE)

The corporate ledger locked June 17, 2026, as the strict record date for determining shareholder eligibility for its 1:3 bonus equity shares issuance. This structural capitalization of reserves will expand the liquidity pool, preceding a deemed allotment date set for June 18, 2026, under prevailing SEBI guidelines. The stock experienced sustained volume accumulation pushing the price up 1.53% ahead of the corporate adjustment. [Angel One](#)

RELIANCE INDUSTRIES LTD. (CMP: 1328, MARKET CAP: 1796918 Cr., SECTOR: REFINERIES)

The heavy industrial conglomerate attracted significant delivery volumes on June 17, 2026, closing up 1.65% at ₹1,328.60 on institutional buying. The stock led the index up-move as derivative open interest configurations indicated a massive short-covering cycle ahead of monthly options expiry. Long-term cash flow models indicate expansion in digital services revenue streams and robust refining margins matching stable global energy spreads. The stock remains a primary pillar for large-cap portfolio allocations. [Investing India](#)

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	26,892	-0.3%	-4.6%	22.2
Nifty IT	28,568	1.8%	-24.6%	22.3
Nifty Fin Ser	26,442	0.6%	-4.2%	17.3
Nifty Pharma	24,158	-0.3%	6.3%	39.7
Nifty Services	30,568	0.7%	-9.2%	33.6
Nifty Cons Du	36,455	1.3%	-0.8%	49.4
Nifty PSE	10,017	0.6%	1.7%	10.5
Nifty FMCG	49,642	1.2%	-10.5%	34.2
Nifty Pvt Bank	27,917	0.4%	-2.8%	10.4
Nifty PSU Banl	8,563	-0.2%	0.4%	14.0
Nifty Cons	11,486	0.6%	-6.5%	40.6
Nifty Realty	818	2.3%	-6.8%	35.6
Nifty Infra	9,427	0.6%	-2.0%	21.9
Nifty Energy	39,915	1.1%	13.0%	12.7
Nifty Health	15,433	-0.4%	5.4%	36.9
Nifty India Mfg	15,878	-0.2%	3.0%	29.6
Nifty Metal	12,882	-1.6%	15.4%	23.1
Nifty Oil & Gas	11,295	1.0%	-7.7%	17.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
RADICO	25.8	1.4
MOTILALOFS	8.8	5.7
TATAPOWER	7.8	2.6
SIEMENS	6.8	0.8
APLAPOLLO	4.9	0.8
Short		
BAJAJ-AUTO	10.7	-0.9
COCHINSHIP	8.5	-1.4
GVT&D	6.1	-2.8
ONGC	5.9	-1.1
TATAELXSI	4.6	0.0
Long Unwinding		
MANKIND	-4.0	-0.1
TORNTPHARM	-3.9	-1.8
TIINDIA	-4.8	-2.8
SUNPHARMA	-1.9	-0.1
BIOCON	-1.8	-0.8
Short Covering		
SOLARINDS	-0.1	0.9
BAJAJFINSV	-3.2	0.7
EICHERMO	-0.1	0.8
JSWENERGY	-0.1	3.2

HDFC BANK LTD. (CMP: 785, MARKET CAP: 1208502 Cr., SECTOR: BANK - PRIVATE)

The banking heavyweight recorded strong institutional accumulation on June 17, 2026, pushing the share price up by 0.95% to close at ₹784.75 on massive volumes of 27.82 million shares. The stock witnessed continuous delivery interest following recent macro updates highlighting system-wide credit growth holding steady above 14% YoY. Net interest margin stabilization expectations are inducing large-scale foreign portfolio inflows into the private banking space. Derivatives positioning shows fresh long additions in the near-month calls.

[Investing India](#)

Commodity:	CMP	1D	YTD
Gold (\$)	4,360	0.2%	0.3%
Silver (\$)	70.2	0.0%	0.1%
Brent Oil (\$)	78.7	-5.3%	-0.2%
WTI Oil (\$)	75.0	-5.6%	-20.6%

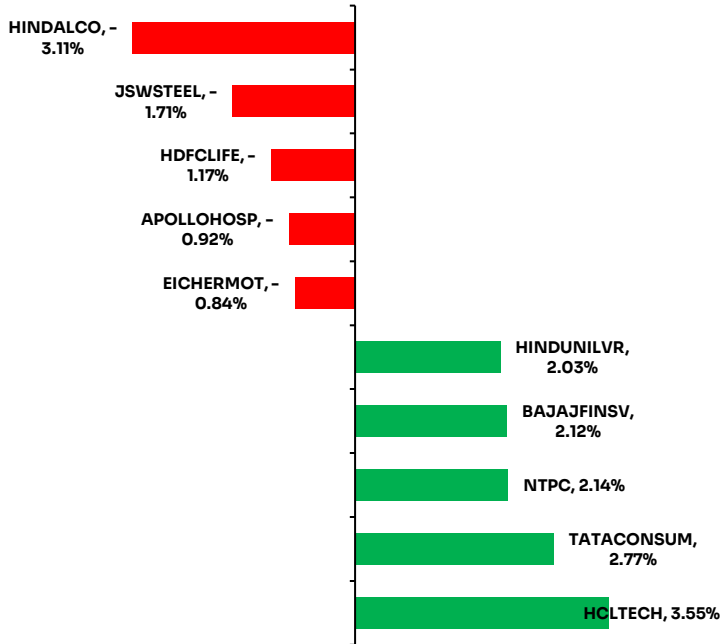
Currency	CMP	1D	YTD
USD/INR	94.6	-0.1%	0.0%
EUR/INR	109.9	0.1%	0.1%
GBP/INR	127.0	0.0%	0.1%
JPY/INR	0.6	-0.2%	0.1%
EUR/USD	1.2	0.2%	0.1%

Securities Lending & Borrowing Scheme (SLBS)

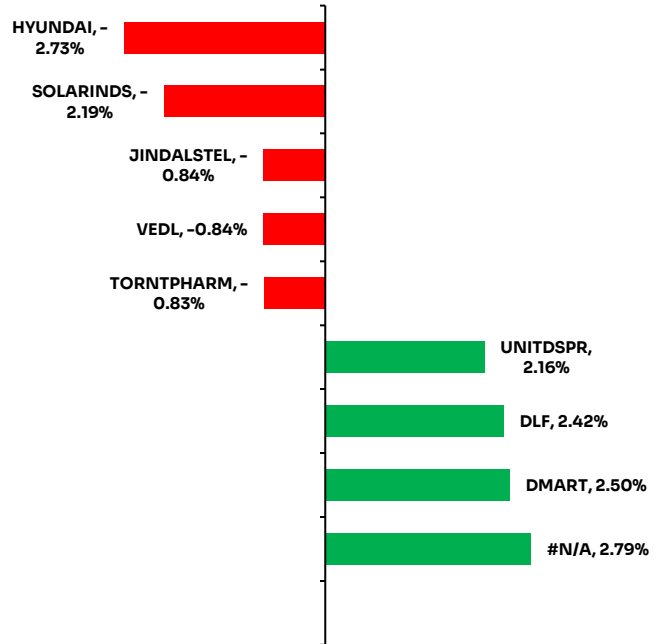
Company	Under.Ltp	Fut.Ltp	Spread (%)
KAYNES	3170.1	3122	1.52
HDFCBANK	784.75	773.25	1.47
LICI	410.80	407.00	0.93
SUPREMEIND	3,565.10	3,535.30	0.84
ASIANPAINT	2,750.00	2,728.20	0.79

Top Gainers and Losers

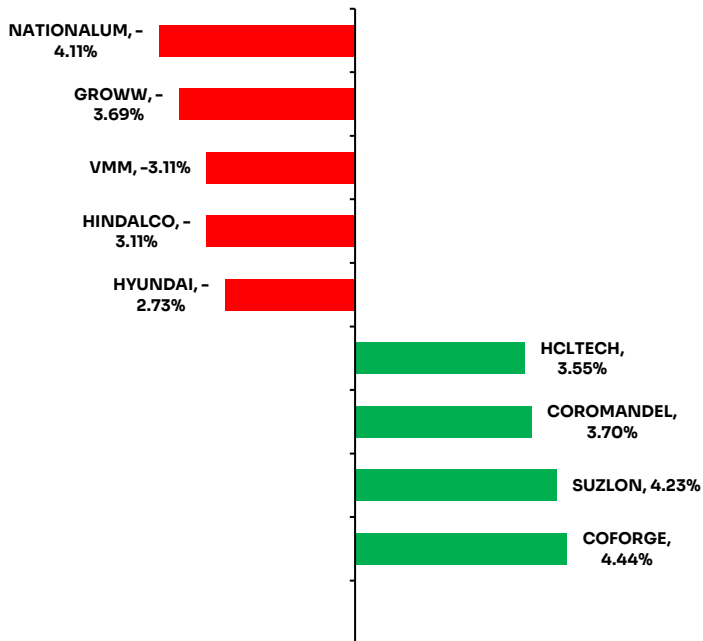
Nifty 50 index



Nifty Next 50 index



Nifty 200 index



52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
GMRAIRPORT	107	111	110	2-Dec-25
ABCAPITAL	373	376	376	7-May-26
FEDERALBNK	320	321	321	15-Jun-26
APARINDS	16,150	16,475	16,174	15-Jun-26
BANDHANBNK	217	218	215	15-Jun-26

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
SBILIFE	1,705	1,700	1,704	11-Jun-26
PGHH	9,082	8,884	8,955	11-Jun-26
BAYERCROP	4,239	4,202	4,202	11-Jun-26
RAJESHEXPO	76	76	80	30-Mar-26
VPRPL	26	24	25	11-Jun-26

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
SINTERCOM	399	2	10	79
ANMOL	3,758	34	31	12
RPTECH	17,061	167	192	656
BHARATGEAR	2,305	23	34	132
PANSARI	107	2	22	291
TARSONS	4,321	64	57	242
FABTECH	4,634	93	85	158
ZUARI	5,986	124	121	235
SONATSOFTW	29,031	621	2,093	312
INDIQUBE	895	19	28	162
GICRE	12,827	326	349	356
AARTECH	926	24	24	49
LALPATHLAB	8,683	239	204	1,645
BENGALASM	10	0	1	6,400
ESAFSFB	18,556	597	485	31
XPROINDIA	974	33	41	1,420
FACT	13,126	460	305	989
KALPATARU	712	28	33	338
CEWATER	2,079	88	106	302
NIITLTD	27,929	1,295	6,045	106
SINDHUTRAD	10,793	561	740	25
SAMBHAHV	480	26	36	7
KPIL	2,428	131	172	1,370
ASTAR	1	0	0	611

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
AGARIND	Hrti Private Limited	BUY	88	586.6
AGARIND	Yuga Stocks And Commodities Private Limited	BUY	86	599.3
AGARIND	Junomoneta Finsol Private Limited	BUY	100	586.4
ANMOL	Vijay Kumar	BUY	3440	11.3
ATALREAL	Hrti Private Limited	BUY	761	31.2
BABAFP	Mahendra Girdharilal Wadhvani	BUY	86	22.2
BHARATGEAR	Nk Securities Research Private Limited	BUY	99	130.0
BHARATGEAR	Ankita Vishal Shah	BUY	84	133.7
DJML	Msb E Trade Securities Limited	BUY	175	112.4
ETML	Samir Arvind Thakkar	BUY	120	78.0
EXICOM	Junomoneta Finsol Private Limited	BUY	2061	167.0
EXICOM	Hrti Private Limited	BUY	2074	166.4
EXICOM	Microcurves Trading Private Limited	BUY	1938	167.7
EXICOM	Qe Securities Llp	BUY	1467	166.4
EXICOM	Marwadi Shares And Finance Ltd.	BUY	688	167.0
FABTECH	Nk Securities Research Private Limited	BUY	322	161.7
GOKUL	Necta Bloom Vcc - Necta Bloom One	BUY	505	40.7
HEXAGON	Navratri Share Trading Private Limited .	BUY	630	54.1
LAMOSAIC	Karan Balvantbhai Patel	BUY	99	28.5
LAMOSAIC	Vikas Ramesh Mehta	BUY	130	28.5
LAMOSAIC	Touchstone Capital Market Services Pvt Ltd	BUY	167	28.5
MCLOUD	Qe Securities Llp	BUY	3066	29.7
MCLOUD	Junomoneta Finsol Private Limited	BUY	4044	29.6
MOTISONS	Parnit Ventures Private Limited	BUY	35005	14.1
MOTISONS	Hrti Private Limited	BUY	10889	14.5
MOTISONS	Ajay Gupta	BUY	6000	14.0
MOTISONS	Arihant Capital Markets Limited	BUY	25781	14.4
MOTISONS	Plastomatic Packaging Private Limited	BUY	6258	14.1
MOTISONS	Nirmalkumar Pareek	BUY	6000	14.0
MOTISONS	Crabel Vintrade Private Limited	BUY	7500	14.0
MOTISONS	Qe Securities Llp	BUY	6638	14.5
MOTISONS	Neo Apex Share Broking Services Llp	BUY	7821	14.2
MSTCLTD	Nk Securities Research Private Limited	BUY	414	695.5
MSTCLTD	Microcurves Trading Private Limited	BUY	603	690.9
MSTCLTD	Junomoneta Finsol Private Limited	BUY	681	686.4
MSTCLTD	Hrti Private Limited	BUY	513	680.8
MSTCLTD	Qe Securities Llp	BUY	461	684.0
MTARTECH	Hrti Private Limited	BUY	183	7,612.6
MYMUDRA	Ravi Ashok Kothari	BUY	60	74.0
NIITLTD	Junomoneta Finsol Private Limited	BUY	1361	101.9
NIITLTD	Elixir Wealth Management Private Limited	BUY	731	103.3
NIITLTD	Hrti Private Limited	BUY	657	101.3
NIITLTD	Nk Securities Research Private Limited	BUY	1210	101.8
NILAINFRA	Care Wealth Advisors Llp .	BUY	1977	8.0

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
NXT-INFRA	Nuvama Wealth Finance Limited	BUY	5150	97.0
ONDOOR	Shreyans Nahar .	BUY	35	191.5
PGEL	Graviton Research Capital Llp	BUY	1600	519.6
QFIL	Tapasvi Bhargava	BUY	38	58.7
QUADFUTURE	Microcurves Trading Private Limited	BUY	320	416.2
QUADFUTURE	Nk Securities Research Private Limited	BUY	204	412.5
QUADFUTURE	Qe Securities Llp	BUY	264	413.7
QUADFUTURE	Hrti Private Limited	BUY	190	411.8
QUADFUTURE	Junomoneta Finsol Private Limited	BUY	338	414.1
QUESTLAB	Yashvi Hitesh Patel	BUY	114	102.9
QUESTLAB	Yash Hitesh Patel	BUY	106	102.1
RIIL	Qe Securities Llp	BUY	80	844.8
RIIL	Infinity Data Technologies Private Limited	BUY	348	843.8
RPTECH	L7 Securities Private Limited	BUY	13	649.8
RPTECH	Nk Securities Research Private Limited	BUY	333	635.6
RPTECH	Qe Securities Llp	BUY	534	639.1
RPTECH	Junomoneta Finsol Private Limited	BUY	343	641.1
RTL	Paceman Sales Promotion P Ltd	BUY	84	86.5
SANGANI	Bhupendra D Patel Huf	BUY	78	45.5
SHAH	Dhanjit Real Trade Llp	BUY	7246	4.8
SINTERCOM	Bellwether Capital Private Limited	BUY	162	74.9
SONATSOFTW	Polunin Emerging Markets Small Cap Fund Llc	BUY	1922	295.1
SONATSOFTW	Microcurves Trading Private Limited	BUY	1446	300.0
UNIVASTU	Krishna Awtar Jagannath Kabra Huf	BUY	542	90.2
ZUARI	Nk Securities Research Private Limited	BUY	272	244.6
ZUARI	Qe Securities Llp	BUY	237	239.7
AARTECH	Krishna Awtar Jagannath Kabra Huf	SELL	325	48.7
AGARIND	Yuga Stocks And Commodities Private Limited	SELL	98	594.5
AGARIND	Hrti Private Limited	SELL	96	587.4
AGARIND	Junomoneta Finsol Private Limited	SELL	99	587.4
ANMOL	Tilak Raj	SELL	3440	11.3
ATALREAL	Hrti Private Limited	SELL	368	30.9
ATALREAL	Altizen Ventures Llp	SELL	687	31.0
BHARATGEAR	Ankita Vishal Shah	SELL	84	136.8
BHARATGEAR	Nk Securities Research Private Limited	SELL	99	130.2
BIKEWO	Vibhav Engineering Solutions Private Limited	SELL	70	30.2
DJML	Msb E Trade Securities Limited	SELL	183	111.4
EXICOM	Marwadi Shares And Finance Ltd.	SELL	730	166.5
EXICOM	Qe Securities Llp	SELL	1430	167.8
EXICOM	Microcurves Trading Private Limited	SELL	1938	167.8
EXICOM	Junomoneta Finsol Private Limited	SELL	2056	167.2
EXICOM	Hrti Private Limited	SELL	2042	167.7
FABTECH	Nk Securities Research Private Limited	SELL	322	161.8
GOKUL	Marwadi Shares And Finance Ltd.	SELL	505	40.7
HEXAGON	Navratri Share Trading Private Limited .	SELL	630	50.8
IPHL	Shiva Prasad Konda	SELL	132	53.4
LAMOSAIC	Vinod Juthalal Visaria	SELL	267	28.5

LAMOSAIC	Mamta Vinod Visaria	SELL	73	28.5
MCLOUD	Junomoneta Finsol Private Limited	SELL	4064	29.6
MCLOUD	Qe Securities Llp	SELL	3050	29.5
MOTISONS	Parnit Ventures Private Limited	SELL	35005	14.2
MOTISONS	Plastomatic Packaging Private Limited	SELL	6258	14.2
MOTISONS	Mint Focused Growth Fund Pcc- Cell 1	SELL	10000	14.0
MOTISONS	Pine Oak Global Fund	SELL	22624	14.1
MOTISONS	Arihant Capital Markets Limited	SELL	19230	14.8
MOTISONS	Qe Securities Llp	SELL	6576	14.5
MOTISONS	Neo Apex Share Broking Services Llp	SELL	7821	14.2
MOTISONS	Hrti Private Limited	SELL	11201	14.6
MOTISONS	Nova Global Opportunities Fund Pcc - Touchstone	SELL	18552	14.0
MSTCLTD	Microcurves Trading Private Limited	SELL	603	691.1
MSTCLTD	Hrti Private Limited	SELL	528	680.2
MSTCLTD	Qe Securities Llp	SELL	464	674.6
MSTCLTD	Junomoneta Finsol Private Limited	SELL	680	686.6
MSTCLTD	Nk Securities Research Private Limited	SELL	414	695.8
MTARTECH	Hrti Private Limited	SELL	175	7,607.7
MYMUDRA	Profin Capital Services Limited	SELL	91	74.0
MYMUDRA	Jamms Stock Brokers Private Limited	SELL	122	74.0
NIITLTD	Elixir Wealth Management Private Limited	SELL	689	103.6
NIITLTD	Junomoneta Finsol Private Limited	SELL	1358	102.0
NIITLTD	Nk Securities Research Private Limited	SELL	1210	101.8
NIITLTD	Hrti Private Limited	SELL	700	100.5
NILAINFRA	Jainam Broking Limited	SELL	1977	8.0
NXT-INFRA	Larsen & Toubro Limited	SELL	5150	97.0
ONDOOR	Kyzer Shipping And Logistics Private Limited	SELL	40	191.5
PGEL	Graviton Research Capital Llp	SELL	1600	520.1
QFIL	Satellite Developers Private Limited	SELL	38	58.7
QUADFUTURE	Qe Securities Llp	SELL	272	412.0
QUADFUTURE	Nk Securities Research Private Limited	SELL	204	412.7
QUADFUTURE	Microcurves Trading Private Limited	SELL	320	416.2
QUADFUTURE	Hrti Private Limited	SELL	209	411.4
QUADFUTURE	Junomoneta Finsol Private Limited	SELL	340	414.2
QUESTLAB	Newtonly Private Limited	SELL	187	100.3
RIIL	Infinity Data Technologies Private Limited	SELL	279	837.9
RIIL	Qe Securities Llp	SELL	80	844.1
RPTECH	Qe Securities Llp	SELL	555	652.6
RPTECH	Junomoneta Finsol Private Limited	SELL	371	640.8
RPTECH	L7 Securities Private Limited	SELL	367	605.9
RPTECH	Nk Securities Research Private Limited	SELL	333	635.8
SHAH	Dhanjit Real Trade Llp	SELL	7287	4.8
SHAH-REI	Rajnikant Somnathbhai Mistry	SELL	594	0.1
SINTERCOM	Sunita Aggarwal	SELL	375	74.8
SONATSOFTW	Microcurves Trading Private Limited	SELL	1448	300.3
UNIVASTU	Krishna Awtar Jagannath Kabra Huf	SELL	542	90.0
ZUARI	Qe Securities Llp	SELL	234	244.4
ZUARI	Nk Securities Research Private Limited	SELL	272	244.7

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
	No Deals			

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Bharati Defence and Infrastructure Limited	Other business
Capacit'e Infraprojects Limited	Fund Raising
Tata Capital Limited	Fund Raising
Ansal Properties & Infrastructure Limited	Financial Result

Nifty & Bank Spot – Pivot Levels 17/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	23989	23918	23847	23806	24030	24071	24142
Bank Nifty	57297	57117	56937	56798	57436	57575	57755

Xpro India Ltd – Technical Stock Call – 17/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
XPROINDIA	BUY	1420	2250	(1330-1262)-1215-(1165-1105)	1010



View – Medium Term Bullish

The stock commenced its downtrend from 1296.90 (SEP 25). Stock started trading below the averages & breached 200 SMA, further forming lower tops extended the decline marking a low of 788.05 (MAR 26).

Later, buying emerged & the stock commenced its up move & gradually reached a high of 1233 (JUN 26). However, the stock traded into a consolidation zone during the period MAR 26_JUN 26 around the averages, seeking trend direction.

Recently, after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** supported by volume with a Bullish candle reaching to a high of 1434 (JUN 26), which is higher than the previous swing highs.

MACD, Aroon & TSI indicators suggest Positive crossover.

Target of **2250** is expected with lower support levels at **(1330-1262)-1215-(1165-1105)** in case of intermediate fall. A stop loss at **1010** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Reliance Industrial Infrastructure Ltd – Technical Stock Call – 17/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
RIIL	BUY	850.10	1210	(812-781)-755-(728-705)	670



View - Long Term Bullish

The stock commenced its downtrend from 1597.70 (FEB 24).

Thereafter, the stock breached 200 SMA & forming lower tops extended the decline to mark a low of 617.35 (MAR 26).

During the correction phase, the stock traded into a consolidation zone between 1047.90 – 617.35 during the period JUN 25_MAR 26.

The stock attracted buying interest commenced its up move & gradually reached a high of 844.15 (MAY 26), but could not surpass its previous high & witnessed a minor correction.

Again the stock rallied higher & recently, after forming higher bottoms, the stock has given a **Falling Wedge Breakout (Reversal Pattern)** supported by volume with a Bullish candle reaching to a high of 872.25 (JUN 26), which is higher than the previous swing highs of 844.15 (MAY 26) & also confirms the strength in the current uptrend.

MACD, Aroon & TSI indicators suggest Positive crossover.

Target of **1210** is expected with lower support levels at **(812-781)-755-(728-705)** in case of intermediate fall.

A stop loss at **670** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Chambal Fertilizers & Chemicals Ltd – Technical Stock Call – 17/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
CHAMBLFERT	BUY	490.90	630	(475-465)-(448-434)	422



View – Short Term Bullish

The stock commenced its downtrend from 486.30 (JAN 26).

Stock started trading below the averages & forming lower tops, extended the decline marking a low of 399.75 (MAR 26).

Later, buying emerged & the stock commenced its up move & gradually reached a high of 473.80 (APR 26), but faced resistance at higher levels & gave a valid correction reaching to mark a low of 422 (MAY 26). Again the stock attracted buying interest & commenced its up move & rallied to a high of 483 (MAY 26), but could not surpass the previous high of 486.30 (JAN 26) & later, witnessed a minor correction.

However, the stock traded into a consolidation zone during the period JAN 26_JUN 26 around the averages, seeking trend direction.

Recently, after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** supported by volume with a Bullish candle reaching to a high of 497.80 (JUN 26), which is higher than the previous swing highs.

MACD, Aroon & Stoch RSI indicators suggest Positive crossover.

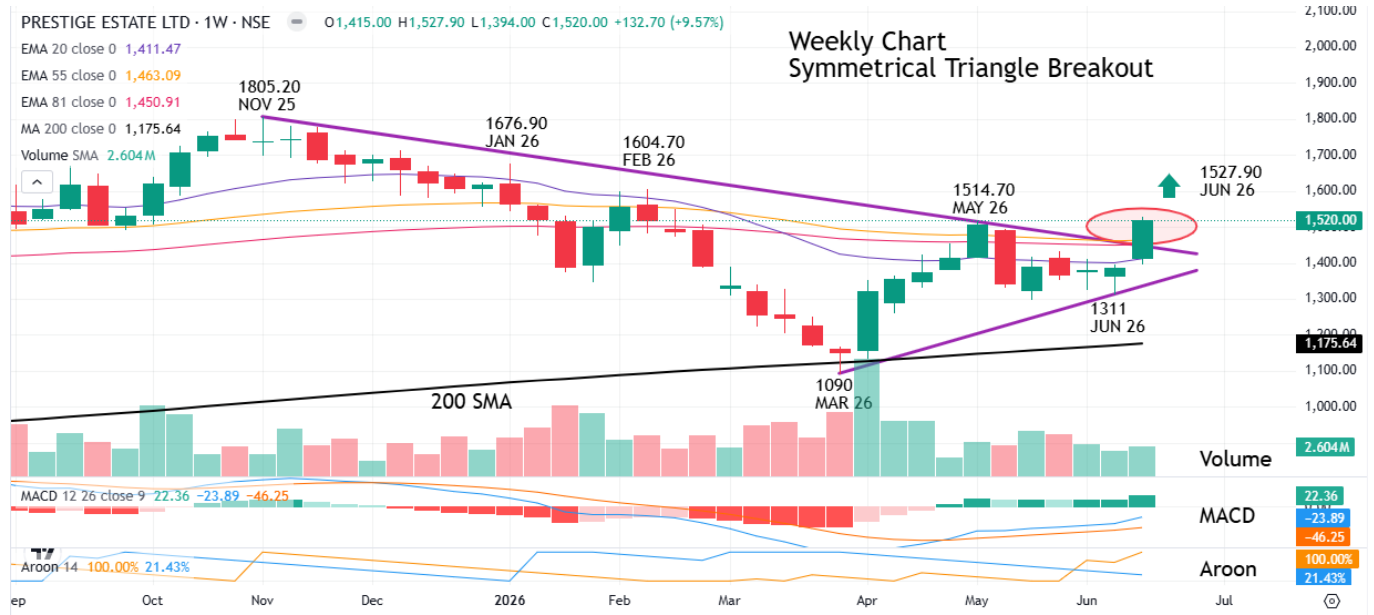
Target of **630** is expected with lower support levels at **(475-465)-(448-434)** in case of intermediate fall.

A stop loss at **422** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Prestige Estates Projects Ltd – Technical Stock Call – 17/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
PRESTIGE	BUY	1520	2240	(1445-1388)-1345-(1302-1248)	1165



View – Medium Term Bullish

The stock commenced its downtrend from 1805.20 (NOV 25).

Stock started trading below the averages & forming lower tops, extended the decline marking a low of 1090 (MAR 26).

Later, buying emerged & the stock commenced its up move & reached a high of 1514.70 (MAY 26), but faced resistance in that area & witnessed a minor correction. Thereafter, the stock entered into a consolidation zone during the period MAY 26_JUN 26, trading around the averages seeking trend direction.

Recently in the month of JUN 26, after forming higher bottoms at 1311, the stock has given a **Symmetrical Triangle Breakout** supported by volume with a Bullish candle reaching to a high of 1527.90, which is higher than the previous swing highs of 1514.70 (MAY 26).

MACD & Aroon indicators suggest Positive crossover.

The 200 SMA is in rising mode.

Target of **2240** is expected with lower support levels at **(1445-1388)-1345-(1302-1248)** in case of intermediate fall.

A stop loss at **1165** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Global Macro Events (17th June 2026)		
Event	Previous	Forecasted
India		
Passenger Vehicles Sales YoY MAY	0.025	
USA		
API Crude Oil Stock Change JUN/12	-9.119M	
MBA 30-Year Mortgage Rate JUN/12	0.066	
MBA Mortgage Applications JUN/12	0.108	
MBA Mortgage Market Index JUN/12	280.1	
MBA Mortgage Refinance Index JUN/12	848.7	
MBA Purchase Index JUN/12	176.9	
Retail Sales MoM MAY	0.005	0.006
Retail Sales Control Group MoM MAY	0.005	0.003
Retail Sales Ex Autos MoM MAY	0.007	0.006
Retail Sales Ex Gas/Autos MoM MAY	0.005	0.005
Retail Sales YoY MAY	0.049	0.04
Business Inventories MoM APR	0.009	0.004
Pending Home Sales MoM MAY	0.014	0.009
Pending Home Sales YoY MAY	0.032	0.03
Retail Inventories Ex Autos MoM APR	0.004	0.003
EIA Crude Oil Stocks Change JUN/12	-7.228M	
EIA Gasoline Stocks Change JUN/12	0.186M	
EIA Crude Oil Imports Change JUN/12	0.525M	
EIA Cushing Crude Oil Stocks Change JUN/12	-0.801M	
EIA Distillate Fuel Production Change JUN/12	0.024M	
EIA Distillate Stocks Change JUN/12	-0.2M	
EIA Gasoline Production Change JUN/12	0.296M	
EIA Heating Oil Stocks Change JUN/12	-0.246M	
EIA Refinery Crude Runs Change JUN/12	0.081M	
17-Week Bill Auction	0.03665	
Fed Interest Rate Decision	0.0375	0.0375
FOMC Economic Projections		
Interest Rate Projection - 1st Yr	0.031	
Interest Rate Projection - 2nd Yr	0.031	
Interest Rate Projection - Current	0.034	
Interest Rate Projection - Longer	0.031	
China		
FDI (YTD) YoY MAY	-0.103	-11
Great Britain		
Inflation Rate YoY MAY	0.028	0.031
Core Inflation Rate YoY MAY	0.025	0.026

Inflation Rate MoM MAY	0.007	0.005
Core Inflation Rate MoM MAY	0.007	0.003
PPI Core Output MoM MAY	0.007	0.005
PPI Core Output YoY MAY	0.024	0.024
PPI Input MoM MAY	0.024	0.005
PPI Input YoY MAY	0.077	0.085
PPI Output MoM MAY	0.014	0.01
PPI Output YoY MAY	0.04	0.045
Retail Price Index MoM MAY	0.007	0.005
Retail Price Index YoY MAY	0.03	0.033

Germany

Bundesbank President Nagel Speech		
30-Year Bund Auction	0.04	-8

##STOCK SPECIFIC NEWS

GIC Re

Following the institutional bidding metrics released by DIPAM on June 16, the broader retail secondary market adapted to the government's 5% equity stake offloading on June 17, 2026. The transaction executed at the base price floor of ₹352 per share seeks to maximize fiscal collections while managing the minimum public shareholding requirement gap. Capital analysts highlighted strong risk-adjusted returns on equity despite the short-term supply pressure over the cash market. High institutional absorption on day two validated pricing stability.

[NiftyTrader](#)

Welspun Corp

The line pipe manufacturer issued an updated compliance ledger on June 17, 2026, completing the legal newspaper disclosures regarding the institutional transfer of unpaid dividends and underlying equity shares to the Investor Education and Protection Fund (IEPF). Operational guidance confirms that the company is aiming to clear long-standing domestic liabilities ahead of its upcoming annual general meeting. Corporate order book visibility remains robust with recent export pipeline contracts safeguarding multi-year operational capacity.

[NSE India](#)

Turtlemint Fintech

The digital financial intermediary finalized its capital roadshows ahead of its upcoming ₹883-crore initial public offering scheduled to open on June 19, 2026. Initial grey market indicators on June 17 showed robust subscription premiums, reflecting positive retail structural appetite for platform-based insurance and fintech distribution plays. Proceeds will be deployed directly towards tech infrastructure scaling and expanding multi-tier digital advisory networks across Tier-2 and Tier-3 urban clusters.

[Rediff Money](#)

Tata Communications

The telecom enterprise entered its critical ex-dividend trading window on June 17, 2026, ahead of the final distribution payout processing. Market volumes remained concentrated around structural delivery blocks as equity desks balanced the cash-flow dividend yield against near-term macro sector adjustments. Corporate earnings tracking outlines continued data portfolio expansion with enterprise digital solutions driving double-digit incremental margins. Technical indicators present support along the 100-day exponential moving average.

[Groww](#)

Tata Technologies

The engineering services major witnessed active tactical accumulation on June 17, 2026, fueled by upcoming corporate dividend triggers and institutional alignment. The company's specialized aerospace and electric vehicle automotive architecture design pipelines are projected to post sustained sequential revenue momentum through the remainder of the calendar year. Technical analysis indicates a strong accumulation zone with open interest shifting toward higher strike calls. Brokerages maintain an overweight stance based on strong tech margins.

[Groww](#)

Torrent Power

The power distribution utility recorded increased institutional desk inquiries on June 17, 2026, as dividend dates neared, showing rising defensive asset allocation inside large-cap mutual funds. The corporate shift toward expanding green hydrogen and utility-scale solar projects is driving structural re-rating across long-term valuation models. The counter maintained positive pricing action over the broader utilities basket with active long build-up visible in the futures segment.

[Groww](#)

Swaraj Green Power and Fuel

The green energy producer secured formal SEBI regulatory clearance on June 17, 2026, to launch its upcoming initial public offering to fund large-scale ethanol capacity additions. The fresh capital issue structure will facilitate industrial scaling matching the state's aggressive blending policy mandates. Institutional analysts highlight the company's vertically integrated supply lines as a key competitive moat against volatile agricultural input costs.

[Groww](#)

Bombay Coated & Special Steels

The specialized metallurgic manufacturing company received the final SEBI nod on June 17, 2026, for its public equity float. The proposed listing proceeds will fund high-margin capital equipment updates for processed special steel alloy variants. Industry demand parameters show stable domestic consumption across automotive and infrastructure segments, positioning the capital issue for a high subscription response from domestic funds.

[Groww](#)

Bonfiglioli Transmissions

The industrial gearbox and transmission solutions major secured the formal regulatory nod from SEBI on June 17, 2026, for its mainboard initial public offering. The upcoming listing intends to unlock structural value while establishing local manufacturing lines for heavy automation applications. Analysts view the corporate expansion as a direct beneficiary of private capital expenditure revival in the Indian capital goods sector.

[Groww](#)

Adani Enterprises

The flagship conglomerate company solidified its legal victory on June 17, 2026, following the formalization of the NCLT and NCLAT clearance for its ₹14,535-crore resolution plan. The strategic acquisition integrates critical infrastructure assets, massive real estate holdings, and heavy industrial facilities into the Adani operational network. Debt financing desks are actively structuring capital market solutions to optimize the newly acquired balance sheet liabilities without diluting current equity matrices.

[Univest](#)

Vedanta

The diversified natural resources giant reassessed its metal and mining business trajectories after the NCLAT officially dismissed its legal challenge to a peer group's insolvency bid. Corporate desks indicate that the capital previously allocated for the bidding process will be diverted toward internal deleveraging and structural expansion across aluminum and zinc processing facilities. The stock closed steady with long-term options positioning reflecting a neutral-to-positive stance.

[Rediff Money](#)**SECTION 2: CORPORATE ANNOUNCEMENTS****Jaiprakash Associates / Official Delisting Confirmation**

The exchange house finalized regulatory procedures on June 17, 2026, declaring the involuntary, absolute delisting of the infrastructure equity from both BSE and NSE trading books effective June 18, 2026. Operating under the court-supervised IBC framework, the NCLT-approved Adani resolution plan provides zero valuation consideration to approximately 6.48 lakh public equity shareholders holding 71.23% of the outstanding 245.45 crore shares. All existing equity structures are canceled out completely as the asset transitions to new corporate ownership.

[Official Filing](#)**Brigade Enterprises / Bonus Equity Share Allotment Implementation**

The board of directors passed a structural disclosure following the close of the official record window on June 17, 2026, setting June 18, 2026, as the corporate date for bonus share allotment under SEBI Circular CIR/CFD/PoD/2024/122. The 1:3 script issuance will capitalize free reserves and expand the floating stock base across major bourses on the subsequent working day. The financial restructuring alters the absolute book values per share while leaving the consolidated net asset value metrics structurally unchanged.

[Official Filing](#)**Wipro / Equity Capital Buyback Extinguishment Schedule**

The corporate governance committee submitted an immediate exchange ledger update following the final closure of the ₹15,000-crore tender buyback window on June 17, 2026. The submission outlines the structural verification of all physical and digital tender forms by the assigned registrar, leading to physical equity extinguishment protocols. The move will structurally reduce the overall paid-up capital of the tech major, optimizing the return on equity (RoE) matrix for the upcoming financial cycle.

[Official Filing](#)**BASF India / NCLT Convened Demerger Voting Authorization**

The board issued an official corporate update noting the passing of the June 17, 2026, shareholder cut-off parameter for its scheduled structural unbundling vote. The filing details legal alignment under sections 230 to 232 of the Companies Act 2013, enabling investors to register positions via video conferencing channels on the final arrangement scheme. The spin-off of the agricultural solutions line into a dedicated corporate vehicle will proceed based on the ensuing voting distributions.

[Official Filing](#)**Welspun Corp / IEPF Dividend Equity Transfer Execution**

The compliance office registered an official exchange notification on June 17, 2026, outlining the physical and digital transfer of specific equity accounts to the Investor Education and Protection Fund (IEPF). The regulatory matching is aligned with Rule 6 of the IEPF Authority Accounting and Refund Rules, addressing unclaimed dividend blocks that reached seven years of non-realization. Individual shareholder reclamation procedures have been activated online via the official company portal.

[Official Filing](#)**SECTION 3: MACRO / NON-STOCK NEWS**

Indian Equity Benchmarks / Nifty Index Update

The benchmark Nifty 50 index showcased structural resilience on June 17, 2026, reversing early intra-day consolidation to settle higher by 0.57% at 23,989.15, stopping just short of the key psychological 24,000 resistance threshold. Derivative positioning indicates aggressive call writing unwinding across the 23,900 strike, with substantial long build-up visible in front-line banking and oil-and-gas heavyweights. Institutional macro researchers note that the index is establishing a firm structural floor at the 20-day exponential moving average, supported by steady domestic mutual fund inflows.

[Investing India](#)

Global Geopolitics / G7 Summit Conclusion

The high-level G7 Summit concluded its comprehensive ministerial and state leader assemblies in Evian-les-Bains on June 17, 2026, highlighting multi-national economic strategies on cross-border supply chain resilience. Prime Minister Narendra Modi's participation emphasized India's strategic positioning as a primary structural manufacturing alternative within global trade flows. Institutional macro desks project that the multi-lateral trade frameworks discussed will expedite foreign direct investment (FDI) inflows into India's electronics and heavy engineering corridors over the mid-term.

[The Hindu](#)

Primary Markets / SME Capital Mobilization Trends

Primary market data compiled on June 17, 2026, highlights a tactical shift in capital deployment strategies, with small and medium enterprise (SME) initial public offerings stepping in to absorb structural liquidity amid a temporary mainboard pause. The robust demand patterns visible across contemporary public issues underscore an expansion in micro-institutional and affluent retail participant pools targeting specialized micro-cap plays. Quantitative analysts warn that high listing day subscriptions call for selective fundamental mapping given the lower float dynamics inherent to the SME architecture.

[Holy Cross NGL](#)

Banking System / Corporate Credit and Interest Spreads

Domestic credit monitoring data refreshed on June 17, 2026, confirms that system-level industrial loan growth is maintaining structural momentum, expanding at a robust clip above 14% YoY. Net interest margin tracking across major private and public lenders shows stabilization as the transmission of previous interest rate cycles reaches near-total penetration across banking books. Derivative market desks report a significant flattening of the domestic yield curve, signaling bond trader expectations of a prolonged pause in central bank policy adjustments.

[Investing India](#)

Insolvency Frameworks / IBC Resolution Ecosystem Evolution

Macro analysis of the Indian corporate insolvency ecosystem on June 17, 2026, points to an acceleration in structural asset reallocations under the Insolvency and Bankruptcy Code (IBC) framework. Large-scale corporate acquisitions driven by successful resolution applications are executing clean legal balance sheet resets across high-leverage sectors including heavy engineering, real estate, and hospitality. Banking equity strategists indicate that these resolutions are fundamentally improving public sector bank asset quality matrices via deep provisioning reversals.

[Univest](#)

Capital Goods / Infrastructure Capital Expenditure Momentum

A comprehensive analysis of corporate clearances and public sector order allocations released on June 17, 2026, confirms a persistent uptick in capital expenditure across heavy transmission and green fuel infrastructure. The systemic regulatory clearances granted to equipment and transmission manufacturers highlight institutional backing for localized green power components. Research desks maintain an structural overweight stance on the industrial capital goods cycle, citing multi-year visibility in domestic order books.

[Groww](#)

Life Insurance Industry / Persistency and Product Mix Re-alignment

Insurance sector tracking reports issued on June 17, 2026, reveal an industry-wide transition toward high-margin non-participating products and improved structural premium persistency ratios. The segment's expansion is serving as an effective proxy for the broader financialization of domestic household savings away from physical assets. Industry specialists emphasize that dominant state-backed and private players with robust multi-channel distribution networks are best positioned to defend market shares against rising customer acquisition costs.

[Sahi](#)

Secondary Market Liquidity / PSU Equity Float Adjustments

Capital market quantitative indicators tracked on June 17, 2026, show that the strategic execution of institutional and retail Offer for Sale (OFS) mechanisms by the government is structurally enhancing large-cap public sector index weights. Although the sudden injection of secondary market equity supply initiates short-term price discovery hurdles, it effectively expands free-float parameters required for international index tracking additions. Global macro funds project that these float corrections will catalyze structurally stickier foreign passive portfolio inflows.

[Sahi](#)

Corporate Restructuring / Corporate Demergers and Valuation Unlocking

Investment banking data compiled on June 17, 2026, marks a visible rise in pure-play corporate demerger strategies across the listed chemical and agricultural manufacturing landscapes. The regulatory and legal progression of these multi-tier arrangements indicates a broader trend among conglomerates to split independent operating units to eliminate the standard conglomerate holding discount. Asset managers are actively recalibrating portfolio weights to capture these post-demerger value creation cycles.

[BASF Investor Relations](#)

Foreign Institutional Inflows / FII Asset Allocation Patterns

Exchange data matching on June 17, 2026, shows a steady resumption in Foreign Institutional Investor (FII) cash market buying, with primary block trade participations targeting liquid banking and core energy index components. The stabilization of the domestic currency paired with steady corporate earnings projections is establishing the Indian equity market as a premium defensive allocation destination within the broader emerging market basket. Derivatives options chains demonstrate heavy open interest accumulation at near-the-money put protections.

[Investing India](#)

Primary Market Sentiment / Tech and Fintech IPO Pipeline

A secondary market sentiment review conducted on June 17, 2026, reveals robust grey market premiums and strong initial institutional anchor allocations for digital platform public listings. The capital market appetite for modern fintech and distribution plays remains insulated from traditional interest rate sensitivities. Corporate advisory desks expect a significant wave of technology-backed capital offerings to hit mainboard exchanges through the third quarter of the calendar year.

[Rediff Money](#)

Industrial Commodities / Steel and Alloy Consumption Projections

Metallurgical industry data published on June 17, 2026, indicates that domestic demand for specialized steel grades and coated alloys is expanding at a steady 7.5% annualized pace. Consumption trends are heavily anchored by a structural revival in the commercial automotive segment and persistent public transport infrastructure expansions. Market analysts indicate that localized manufacturers focusing on import-substitution grades are capturing superior pricing power over standard commodity producers.

[Groww](#)

Equity Market Volatility / India VIX Movement Analysis

The India VIX index contracted by 3.2% on June 17, 2026, settling near historical support baselines as absolute price action across the Nifty components stabilized. The compression in implied volatility indicates that option sellers are successfully pricing in near-term global macroeconomic indicators without requesting an expanded risk premium. Trading desks indicate that the current low-volatility environment favors strategic long-only equity structures and structured option spread executions.

[Investing India](#)

Corporate Cash Management / Share Buybacks as Capital Efficiency Tools

A quantitative tracking report on India Inc.'s corporate cash deployments on June 17, 2026, illustrates that large-cap technology concerns are increasingly prioritizing mega-scale share buybacks over traditional cash distributions. This structural methodology optimizes corporate balance sheets by reducing idle cash reserves and shrinking overall outstanding share capital bases. Quantitative funds highlight that companies pursuing aggressive equity buybacks show superior return on equity tracking patterns over a trailing twelve-month view.

[Business Standard](#)

Green Energy / Renewable Capacity Bidding Frameworks

Energy ministry monitoring logs compiled on June 17, 2026, show that state-sponsored utility bidding rounds for non-conventional energy segments are securing record low tariff lines from domestic operators. The long-term integration of storage solutions and bio-fuel blending models is improving the financial viability metrics of regional grids. Utility research analysts point out that green energy operators with strong execution track records are witnessing structural valuation premium escalations over traditional coal-fired utilities.

[Groww](#)

Investor Protection / IEPF Mandates and Equity Compliance

A regulatory enforcement review published on June 17, 2026, highlights stricter oversight regarding corporate adherence to Investor Education and Protection Fund (IEPF) guidelines. Listed corporations are accelerating the legal identification and transfer of non-operational dividend holdings to ensure conformity with updated corporate governance standards. Legal advisors report that these synchronized compliance procedures are lifting absolute investor transparency rankings across mid-cap equity groupings.

[NSE India](#)**Global Macro Liquidity / U.S.-Iran Diplomatic Framework Tracking**

International monetary desks tracking foreign fund movements noted on June 17, 2026, that global risk assets are pricing in a neutral-to-positive stance ahead of the formal signing of the upcoming diplomatic memorandum of understanding in Switzerland. The potential easing of regional tensions is structurally stabilizing global crude energy prices within a predictable trading band. Indian macroeconomic strategists outline that a steady energy basket will directly mitigate imported inflation risks and support the domestic fiscal math.

[The Hindu](#)**SME Exchange Ecosystem / Secondary Market Market-Making Dynamics**

Bourse operational metrics reviewed on June 17, 2026, confirm that the integration of strict market-making mandates across dedicated SME listing platforms is effectively sustaining liquidity across high-growth micro-enterprises. The systematic presence of institutional liquidity providers has narrowed bid-ask spreads significantly, boosting overall retail transacting trust. Portfolio managers are utilizing these deep liquidity pockets to accumulate initial stakes in emerging industrial components.

[Al Ghadir School](#)**Real Estate Sector / Capitalization and Liquidity Adjustments**

A sector-wide performance review published on June 17, 2026, outlines that Tier-1 real estate players are successfully utilizing corporate bonus share issuances to expand secondary market retail float. The structural increase in outstanding shares is matching record-high bookings and steady commercial leasing traction across prime urban business hubs. Equity research analysts emphasize that residential developers displaying minimal debt-to-equity leverage parameters are demonstrating strong outperformance against the broader mid-cap index.

[Angel One](#)**Mutual Fund Inflows / Systematic Investment Plan (SIP) Allocations**

Association data models validated on June 17, 2026, indicate that systematic investment plan (SIP) tallies have scaled to fresh absolute monthly highs, acting as a structural buffer against volatile global equity flows. The domestic cash allocation is heavily concentrated toward diversified large-cap and multi-cap funds, fueling continuous institutional support across front-line scripts. Wealth managers indicate that this secular financial asset allocation pattern is reducing the beta dependency of Indian equities relative to traditional global benchmarks.

[Investing India](#)**Domestic Consumption / Urban vs. Rural Growth Disparities**

Consumer discretionary sales indicators reviewed on June 17, 2026, point to a stabilization in premium urban demand parameters, alongside a structural recovery across rural fast-moving consumer goods (FMCG) volumes. The steady distribution of monsoon rains is beginning to ease agricultural input stress, directly supporting rural disposable income parameters. Consumer sector equity analysts expect a sequential margin expansion for mass-market brands through the second quarter of the fiscal year.

[Sahi](#)

Monetary Policy / Inflation Outlook and Central Bank Stance

A macroeconomic review of sovereign bond yields published on June 17, 2026, confirms that core domestic consumer price inflation is printing within the central bank's comfortable target band. Stable global oil distributions paired with structural food supply management have mitigated sudden inflationary spikes. Bond investment committees expect the central bank to maintain its current liquidity withdrawal stance, prioritizing price stability until external macro configurations regularize.

[The Hindu](#)

Manufacturing PMI / Industrial Output Expansion Metrics

Sourced factory output tracking indices published on June 17, 2026, showcase that the domestic manufacturing Purchasing Managers' Index (PMI) is holding firmly in growth territory, driven by substantial multi-tier export orders. The structural traction is especially pronounced across electrical components, processed steel structures, and automated machine tools. Industry observers project that the sustained expansion in factory backlogs will support private sector industrial capital expansions through the remainder of the fiscal.

[Groww](#)

Foreign Portfolio Investment / FPI Equity vs. Debt Flows

Clearinghouse statistical summaries updated on June 17, 2026, detail that Foreign Portfolio Investors (FPIs) are allocating balanced capital flows across Indian sovereign debt papers alongside standard cash equity counters. The inclusion of Indian government bonds in emerging market debt indices continues to trigger programmatic passive fund additions. Fixed-income strategists emphasize that these steady sovereign inflows are reinforcing the macro stability of the external balance sheet.

[Business Standard](#)

Corporate Earnings / Q1 FY27 Forecast Adjustments

Institutional research desk consensus models updated on June 17, 2026, show a 4.2% upward revision in corporate earnings forecasts for the upcoming first-quarter filing season, particularly across domestic cyclical sectors. The sharp deceleration in absolute energy input costs is expected to support expanding operating margins across heavy manufacturing and distribution plays. Analysts remain cautious about exporters exposed to slowing European consumption channels.

[Investing India](#)

Derivative Markets / Index Options Put-Call Ratio (PCR)

Quantitative options ledger analysis on June 17, 2026, reveals that the Nifty Index Put-Call Ratio (PCR) settled at a structurally sound 1.12 level, reflecting a balanced mix of hedging protection and long positioning. Heavy open interest build-up at the 23,800 put strike indicates that institutional writing desks are treating that level as a near-term floor for the current weekly settlement series. Scalper desks are executing range-bound delta-neutral strategies matching compressed implied volatility parameters.

[Investing India](#)

Infrastructure Financing / Corporate Bond Issuance Volumes

Debt capital market disclosures compiled on June 17, 2026, highlight a significant shift toward long-term corporate bond issuances by infrastructure developers seeking to lock in current yields ahead of global

monetary policy changes. The high subscription velocity recorded for AAA-rated non-convertible debentures highlights the depth of domestic insurance and pension fund capital blocks. The capital mobilization is earmarked for high-speed corridor executions and urban transformation grids.

[Angel One](#)

Digital Economy / Enterprise Cloud and AI Implementation Trends

Technology sector operational tracking indices refreshed on June 17, 2026, confirm an expansion in domestic enterprise spending on cloud computing architecture and integrated artificial intelligence platforms. Indian IT services players are reporting robust domestic execution pipelines, compensating for soft discretionary spending trends in the North American banking vertical. Industry specialists point out that localized private cloud transformations are offering a steady growth buffer for top-tier software enterprises.

[Business Standard](#)

Currency Markets / Indian Rupee (INR) Spot Performance

Treasury desk tracking reports on June 17, 2026, state that the Indian Rupee traded within a very narrow 8-paise band against the US dollar, anchored by systematic central bank liquidity interventions in the spot and forward books. Strong domestic equity gains paired with continuous debt portfolio inflows successfully offset corporate dollar demand from oil importers. Forex risk managers project that the central bank's massive import cover cushion will preserve the local unit's structural stability against global monetary swings.

[The Hindu](#)

Sovereign Balance Sheet / Direct Tax Collection Trajectories

Revenue department disclosures processed on June 17, 2026, indicate that net direct tax collections for the current fiscal period are expanding at a stable 12.8% annualized rate, supported by solid corporate advance tax disbursements. The healthy tax inflow confirms strong underlying corporate profitability matrices and improved digital compliance enforcement. Macroeconomic strategists emphasize that these steady fiscal collections grant the government the necessary headroom to sustain its aggressive infrastructure development goals.

[NiftyTrader](#)

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